**INTEREST RATES MARKET NOTICE**

**Date: 21 May 2018**

**Subject:** New Financial Instrument Listing

***(NQABA FINANCE 1 (RF) LIMITED –“NQ1B20”)***

====================================================

The JSE Limited has granted a listing to **NQABA FINANCE 1 (RF) LIMITED** on Interest Rate Market with effect from 22 May 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NQ1B20

**Nominal Issued** R 159,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 22 May 2018 of …% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2055

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2018

**Date Convention** Following

**Interest Commencement Date** 22 May 2018

**First Interest Payment Date** 22 August 2018

**Call / Step Up Date** 22 May 2023

**ISIN No.** ZAG000151549

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1B20%20Pricing%20Supplement%2020180522.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1B20%20Pricing%20Supplement%2020180522.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Barclays +27 11 8956843

Corporate Actions JSE +27 11 5207000